

REGAL ENTERPRISES LIMITED
REGD OFF: - SHOP NO G-2 PLOT NO 5 KOHLI PLAZA
BLOCK-CU MARKET, PITAMPURA DELHI 110034
CIN: L73100DL1989PLC269075
Email ID: regalenterpriseslimited@gmail.com
Website: regalenterpriseslimited.com

Date: 11th April, 2026

To,
Head-Listing & Compliance
Metropolitan Stock Exchange of India Limited
205A, 2nd Floor, Piramal Agastya Corporate Park,
Kamani Junction, LBS Road,
Kurla (West), Mumbai-400070

SUBJECT: SUBMISSION OF RECONCILIATION OF SHARE CAPITAL AUDIT REPORT UNDER REGULATION 76 OF SECURITIES AND EXCHANGE BOARD OF INDIA (DEPOSITORY AND PARTICIPANTS) REGULATIONS, 2018 FOR THE QUARTER ENDED 31ST MARCH, 2026

REF: REGAL ENTERPRISES LIMITED

MSEI SYMBOL: REGALENTER

ISIN: INE384R01014

Dear Sir/Ma'am,

Pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are submitting herewith the Reconciliation of Share Capital Audit Report of the Company for the quarter ended 31st March, 2026, issued by Mr. Devender Singh (M. No: A76094, CoP No: 28056), Proprietor of M/s Devender Singh & Associates, Company Secretary in Practice.

We request you to take the same on your records.

Thanking you

Yours Faithfully

FOR REGAL ENTERPRISES LIMITED

**FIRDAUS
WHOLE TIME DIRECTOR
DIN:10650301**

Encls.: As above



Devender Singh & Associates Company Secretaries

Address: H. No. N-8, Budh Vihar, Phase-1, Delhi-110086
M. No: +91 9268990911, Email: csdevpatel@gmail.com

Reconciliation of Share Capital Audit Report

1	For Quarter Ended	31 st March 2026
2	ISIN	INE384R01014
3	Face Value of Equity Shares	Rs. 10/- per share
4	Name of the Company	Regal Enterprises Limited
5	Registered Office Address	Shop No. G-2 Plot No. 5 Kohli Plaza Block-CU Market, Pitampura, Delhi 110034
6	Correspondence Address	Shop No. G-2 Plot No. 5 Kohli Plaza Block-CU Market, Pitampura, Delhi 110034
7	Telephone No.	Ph- +91-9910950451
8	E-mail Address	regalenterpriseslimited@gmail.com
9	Name of the Stock Exchanges where the Company's securities are listed	Metropolitan Stock Exchange of India Limited
		Number of Shares
		% of Total Issued Capital
10	Issued Capital	3164800
11	Listed Capital	100.00
	(Exchange wise) (as per the Company records)	
	Metropolitan Stock Exchange of India Limited	3164800
		100.00
12	Held in dematerialized form in CDSL	1804600
		57.02
13	Held in dematerialized form in NSDL	558000
		17.63
14	Physical	802200
		25.35
15	Total No. of Shares (12+13+14)	3164800
		100.00
16	Reason for difference, if any, between (10 & 11), (10 & 15), (11 & 15)	NA

17	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars [#]	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for SE (Specify Names)
N.A.						
# Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy-back, Capital Reduction, Forfeiture, any other (to specify)						
18	Register of Members is updated (Yes/No) If not, updated up to which date				Yes N.A.	
19	Reference of previous quarter with regards to excess dematerialized share, if any				N.A.	
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?				N.A.	
21	Mention the total no. of requests, if any, confirmed/rejected after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
Total No. of de-mat requests		No. of requests	No. of Shares	Reasons for delay		
Confirmed after 21 days		NIL	NIL	NA		
Pending for more than 21 days		NIL	NIL	NA		
22	Name, Telephone & Fax No. of the Compliance Officer of the Company		Ms. Firdaus Ph: +91-9910950451			
23	Name, Address, Telephone & No. and Reg. No. of the Certifying Auditor		Mr. Devender Singh M/s Devender Singh & Associates, Company Secretaries House No. N-8, Budh Vihar, Phase-1, Delhi-110086 Contact: +91-9268990911 Email ID: csdevpatel@gmail.com Mem. No.: ACS-76094, CP No.: 28056			

24	Appointment of common agency for share registry work, if yes, name & address	Adroit Corporate Services Private Limited 17-20, Jaffarbhoy Ind. Estate, 01st Floor, Makwana Road, Marol Naka, Andheri (E) Mumbai 400059 Ph. No.-022-42270400 E-mail: pratapp@adroitcorporate.com
25	Any other detail that the Auditor may like to provide (e.g. BIFR company, delisting from Stock Exchanges, company changed its name etc.)	NA

For Devender Singh & Associates
(Company Secretaries)

**DEVENDER
SINGH**

Digitally signed by DEVENDER SINGH
DN: c=IN, o=Personal,
pseudonym=q1xg63yim8zla0npk9bocd5t4r2fwve,
2.5.4.20=e34363b56aa7746fa828304fd09d762545360dff
ec8c99f7df2d78b656c5340, postalCode=110086,
st=Delhi,
serialNumber=5519a79106bcd8469c1cb48277e66e7603c
152993da0478472e1d40148c9fbd6, cn=DEVENDER SINGH
Date: 2026.04.11 17:48:51 +05'30'

Devender Singh

Membership: A76094

COP: 28056

UDIN: A076094H000073949

P.R. Certificate No: 6970/2025

Date: 11th April, 2026