

SANDEEP AGRAWAL
INSOLVENCY PROFESSIONAL
IBBI No. IBBI/IPA-002/IP-N01060/2021-2022/13733

78/3, Second floor,
Janpath, Connaught Place,
New Delhi-110001
Phone No. 098911 08497
E-Mail: info@saassociates.com

Date: 15th July, 2026

To,
Head-Listing & Compliance
Metropolitan Stock Exchange of India Limited
205A, 2nd Floor, Piramal Agastya Corporate Park,
Kamani Junction, LBS Road,
Kurla (West), Mumbai-400070

**SUBJECT: CERTIFICATE PURSUANT TO REGULATION 74 (5) OF SEBI
(DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018**

REF: REGAL ENTERPRISES LIMITED

MSEI SYMBOL: REGALENTER
ISIN: INE384R01014

Dear Sir/Ma'am,

We are enclosing here with Certificates issued by M/s. Adroit Corporate Services Pvt. Ltd., Registrar and Transfer Agent (RTA) of the Company confirming the compliance of Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30th June, 2026.

We request you to take the same on your records.

Thanking you

Yours Faithfully

FOR REGAL ENTERPRISES LIMITED


SANDEEP AGRAWAL
INTERIM RESOLUTION PROFESSIONAL
REG. NO.: IBBI/IPA-002/IPN01060/2021-2022/13733

Encls.: As above

01 July 2026

To,
REGAL ENTERPRISES LIMITED
A-308 BASEMENT
DEFENCE COLONY

NEW DELHI 110024

**Subject: Confirmation Certificate in the matter of Regulation 74(5)
of Securities and Exchange Board of India (Depositories and
participants) Regulations, 2018.**

Dear Sir/Madam,

In reference to the above captioned regulation, we hereby confirm that the securities received from the depository participants for dematerialisation during the quarter ended 30th June, 2026, were confirmed (accepted/rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialisation have been Mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in register of members as registered owner within 15 days.

We request you to kindly take note of the above in your records.

Thanking you,

Yours faithfully,
For **Adroit Corporate Services Pvt. Ltd.**



Authorized Signatory.