

REGAL ENTERPRISES LIMITED
REGD OFF: - SHOP NO G-2 PLOT NO 5 KOHLI PLAZA
BLOCK-CU MARKET, PITAMPURA DELHI 110034
CIN: L73100DL1989PLC269075
Email ID: regalenterpriseslimited@gmail.com

Date: 30th May, 2026

To,
Head-Listing & Compliance
Metropolitan Stock Exchange of India Limited
205A, 2nd Floor, Piramal Agastya Corporate Park,
Kamani Junction, LBS Road,
Kurla (West), Mumbai-400070

SUBJECT: NON-APPLICABILITY OF ANNUAL SECRETARIAL COMPLIANCE REPORT IN TERMS OF REGULATION 24A OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATION, 2015 FOR THE FINANCIAL YEAR ENDED 31st MARCH, 2026

REF: REGAL ENTERPRISES LIMITED
MSEI SYMBOL: REGALENTER
ISIN: INE384R01014

Dear Sir/Ma'am,

In reference to Clause 15(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 would be applicable to all listed companies whose equity shares are listed on recognized stock exchange. However, as per the provision of Regulation 15(2)(a), the Compliance with the provision of Corporate Governance as specified in Regulation 17,18, 19,20,21,22,23,24,24A,25,26,27 and clause (b) to (i) of sub-regulation (2) of Regulation 46 and para C, D and E of Schedule V shall not be applicable to following class of companies:

1. Listed entity having paid up equity share capital not exceeding rupees ten crore and net worth not exceeding rupees twenty-five crore, as on the last day of the previous financial year.

In context to the above stated criteria for the Compliance with the provisions of submission of annual secretarial compliance report under Regulation 24A of SEBI (Listing Obligation and Disclosure Requirements) (Amendment) Regulations, 2018 read with SEBI Circular No CIRJCFD/CMD1/27/I019 dated 8th February, 2019, the Company is having Paid-up Share Capital of Rs. 3,16,48,000/- and Net worth of Rs. 2,97,46,118/-. Accordingly, the Company falls within the aforesaid limit and thus the compliance or disclosure in relation to the submitting the Annual Secretarial Compliance Report for the year ended 31.03.2026 to the stock exchange is not applicable to the Company.

We request you to take the same on your records.

Thanking you
Yours Faithfully
FOR REGAL ENTERPRISES LIMITED

FIRDAUS
DIRECTOR
(DIN:10650301)